





## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes of shares
	(1)	(2)		
Balance at close of preceding month	6,391,274,951	N/A	N/A	N/A
Increase/ <del>(decrease)</del> during the month	2,902,900	N/A	N/A	N/A
Balance at close of the month	6,394,177,851	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. Share Option - Exercise Price of HK\$0.083  (21/09/12) Ordinary shares (Note 1)	N/A	N/A	N/A	N/A	NIL	356,450,000
2.  ( / / ) shares (Note 1)						
3.  ( / / ) shares (Note 1)						
			Total A. (Ordinary shares)		N/A	
			(Preference shares)		N/A	
			(Other class)		N/A	
Total funds raised during the month from exercise of options (State currency)				N/A		





Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A <hr/> <hr/> <div style="text-align: right;">( / / )</div> shares (Note 1)		
2. <hr/> <hr/> <div style="text-align: right;">( / / )</div> shares (Note 1)		
3. <hr/> <hr/> <div style="text-align: right;">( / / )</div> shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)	<hr/> N/A <hr/> N/A <hr/> N/A	

## Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price : State currency _____	Class of shares issuable ( <i>Note 1</i> ) _____ Issue and allotment date : ( / / ) (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
2.	Open offer	At price : State currency _____	Class of shares issuable ( <i>Note 1</i> ) _____ Issue and allotment date : ( / / ) (dd/mm/yyyy) ( / / ) EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
3.	Placing	At price : State currency _____	Class of shares issuable ( <i>Note 1</i> ) _____ Issue and allotment date : ( / / ) (dd/mm/yyyy) ( / / ) EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
4.	Bonus issue		Class of shares issuable ( <i>Note 1</i> ) _____ Issue and allotment date : ( / / ) (dd/mm/yyyy) ( / / ) EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
5.	Scrip dividend	At price : HK\$ _____	Class of shares issuable ( <i>Note 1</i> ) _____ Issue and allotment date : ( / / ) (dd/mm/yyyy) AGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
6. Repurchase of shares	Class of shares repurchased (Note 1)	_____	( / / )	
	Cancellation date : (dd/mm/yyyy)		( / / )	
	EGM approval date: (dd/mm/yyyy)			<u>N/A</u> <u>N/A</u>
7. Redemption of shares	Class of shares redeemed (Note 1)	_____	( / / )	
	Redemption date : (dd/mm/yyyy)		( / / )	
	EGM approval date: (dd/mm/yyyy)			<u>N/A</u> <u>N/A</u>
8. Consideration issue	At price : State currency _____	Class of shares issuable (Note 1)	_____	
		Issue and allotment date : (dd/mm/yyyy)	( / / )	
			( / / )	
		EGM approval date: (dd/mm/yyyy)		<u>N/A</u> <u>N/A</u>
9. Capital reorganisation		Class of shares issuable (Note 1)	_____	
		Issue and allotment date : (dd/mm/yyyy)	( / / )	
			( / / )	
		EGM approval date: (dd/mm/yyyy)		<u>N/A</u> <u>N/A</u>
10. Other (Please specify)	At price : State currency _____	Class of shares issuable (Note 1)	_____	
		Issue and allotment date : (dd/mm/yyyy)	( / / )	
			( / / )	
		EGM approval date: (dd/mm/yyyy)		<u>N/A</u> <u>N/A</u>
Total E. (Ordinary shares)			<u>N/A</u>	
(Preference shares)			<u>N/A</u>	
(Other class)			<u>N/A</u>	

Total increase / <del>(decrease)</del> in ordinary shares during the month (i.e. Total of A to E):	(1)	2,902,900
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>		

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

*(Note 2)*

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical *(Note 3)*;
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

